

## Bayer Key Data, 3rd Quarter and First Three Quarters of 2009

<b>Bayer Group</b> (EUR million)	Q3 2008	Q3 2009	Change in %	9M 2008	9M 2009	Change in %
Sales	7,948	<b>7,392</b>	-7.0	24,995	<b>23,296</b>	-6.8
EBITDA	1,334	<b>1,326</b>	-0.6	5,163	<b>4,696</b>	-9.0
<i>Special items</i>	<i>(159)</i>	<i>(173)</i>	-	<i>(411)</i>	<i>(263)</i>	-
EBITDA before special items	1,493	<b>1,499</b>	+0.4	5,574	<b>4,959</b>	-11.0
EBIT	684	<b>646</b>	-5.6	3,132	<b>2,640</b>	-15.7
<i>Special items</i>	<i>(207)</i>	<i>(191)</i>	-	<i>(504)</i>	<i>(315)</i>	-
EBIT before special items	891	<b>837</b>	-6.1	3,636	<b>2,955</b>	-18.7
Net income	277	<b>249</b>	-10.1	1,613	<b>1,206</b>	-25.2

<b>Bayer HealthCare</b> (EUR million)	Q3 2008	Q3 2009	Change in %	9M 2008	9M 2009	Change in %
Sales	3,802	<b>3,936</b>	+3.5	11,267	<b>11,824</b>	+4.9
EBITDA	905	<b>1,037</b>	+14.6	2,762	<b>3,256</b>	+17.9
<i>Special items</i>	<i>(113)</i>	<i>(104)</i>	-	<i>(300)</i>	<i>(58)</i>	-
EBITDA before special items	1,018	<b>1,141</b>	+12.1	3,062	<b>3,314</b>	+8.2
EBIT	543	<b>681</b>	+25.4	1,619	<b>2,177</b>	+34.5
<i>Special items</i>	<i>(160)</i>	<i>(105)</i>	-	<i>(386)</i>	<i>(60)</i>	-
EBIT before special items	703	<b>786</b>	+11.8	2,005	<b>2,237</b>	+11.6

<b>Bayer CropScience</b> (EUR million)	Q3 2008	Q3 2009	Change in %	9M 2008	9M 2009	Change in %
Sales	1,248	<b>1,140</b>	-8.7	5,030	<b>5,112</b>	+1.6
EBITDA	167	<b>78</b>	-53.3	1,323	<b>1,238</b>	-6.4
<i>Special items</i>	<i>(40)</i>	<i>(30)</i>	-	<i>(98)</i>	<i>(104)</i>	-
EBITDA before special items	207	<b>108</b>	-47.8	1,421	<b>1,342</b>	-5.6
EBIT	36	<b>(59)</b>	-	927	<b>854</b>	-7.9
<i>Special items</i>	<i>(42)</i>	<i>(43)</i>	-	<i>(104)</i>	<i>(121)</i>	-
EBIT before special items	78	<b>(16)</b>	-	1,031	<b>975</b>	-5.4

<b>Bayer MaterialScience</b> (EUR million)	Q3 2008	Q3 2009	Change in %	9M 2008	9M 2009	Change in %
Sales	2,549	<b>2,038</b>	-20.0	7,683	<b>5,504</b>	-28.4
EBITDA	249	<b>227</b>	-8.8	1,021	<b>181</b>	-82.3
<i>Special items</i>	<i>(6)</i>	<i>(11)</i>	-	<i>(13)</i>	<i>(62)</i>	-
EBITDA before special items	255	<b>238</b>	-6.7	1,034	<b>243</b>	-76.5
EBIT	133	<b>85</b>	-36.1	658	<b>(280)</b>	-
<i>Special items</i>	<i>(5)</i>	<i>(15)</i>	-	<i>(14)</i>	<i>(95)</i>	-
EBIT before special items	138	<b>100</b>	-27.5	672	<b>(185)</b>	-

EBITDA = EBIT plus amortization of intangible assets and depreciation of property, plant and equipment. EBITDA, EBITDA before special items and EBITDA margin before special items are not defined in the International Financial Reporting Standards and should therefore be regarded only as supplementary information. The company considers underlying EBITDA to be a more suitable indicator of operating performance since it is not affected by depreciation, amortization, write-downs/write-backs or special items. The company also believes that this indicator gives readers a clearer picture of the results of operations and ensures greater comparability of data over time. The underlying EBITDA margin is calculated by dividing underlying EBITDA by sales.